

Current Report No. 8 / 2016

Date: 2015-12-29

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: The first notice of intent to merge with its subsidiary

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Content:

The first notice of intention to merger Grupa Kapitałowa IMMOBILE SA with its registered office in Bydgoszcz ("Acquiring Company") with the company HOTEL 1 GKI Sp. o.o. with its registered office in Bydgoszcz ("Acquired Company").

Due to the fact that the announcement of the Merger Plan by the Acquiring Company in the Monitor Gospodarczy is not necessary, pursuant to art. 500 §21 of the Code of Commercial Companies, the Board of Grupa Kapitałowa IMMOBILE SA, acting on the basis of art.504 § 1 and § 2 of the Code of Commercial Companies, announces their shareholders for the first time about merging the Acquiring Company with the Acquired Company.

The merger will take place pursuant to Art. 492 § 1. 1 of the Commercial Companies Code by transferring all assets of the Acquired Company to the Acquiring Company (merger by acquisition) without increasing the share capital of the Acquiring Company, because of holding by the Acquiring Company the 100% of the shares in the Acquired Company.

According to the art. 500 § 21 of the Code of Commercial Companies, Merger Plan will be available to the public on the website of the Acquiring Company www.immobile.com.pl continuously from today, until the end of the General Meeting of the Acquiring Company and the Shareholders' Meeting of Acquired Company, when the merger decision will be taken.

In addition, the documents referred in article. 505 § 1 of the Commercial Companies Code, shareholders may examine at the company's headquarter in Bydgoszcz by Fordonska 40, on working days, from 8:00 am to 4:00 pm continuously from the date of 29.02.2016 until the end of the General Meeting of the Acquiring Company and the Shareholders' Meeting of Acquired Company, when the merger decision will be taken.

The merger plan is attached to this notice.

Attachments:

| File: | Description: |
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Grupa Kapitałowa IMMOBILE S.A.
85-719 Bydgoszcz, ul. Fordońska 40, T +48 52 561 23 30, F +48 52 321 00 78, www.immobile.com.pl
NIP 554-030-90-05, Regon 090549380, Sąd Rej. Bydgoszcz, XIII Wydz. Gospodarczy, KRS 0000033561
Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)



GRUPA KAPITAŁOWA
IMMOBILE

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| 1. | The merger plan – GK IMMOBILE & Hotel 1 GKI |
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Note: Polish version of this report is legally binding. English version is for reference only.

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