



## Current Report No. 55 / 2016

**Date:** 2016-12-21

**Name:** GRUPA KAPITAŁOWA IMMOBILE S.A.

**Subject:** Conclusion of the loan agreement by a subsidiary of a further degree

**Legal basis:** Art. 17 section 1 of MAR - confidential information

### Content:

Grupa Kapitałowa IMMOBILE S.A. with its registered office in Bydgoszcz (the "Company") announces that yesterday, ie. 20 December 2016, the company CDI 3 Sp. o.o. with its registered office in Bydgoszcz (the "Subsidiary"), which shares in 100% are owned by the company CDI Konsultanci Budowlani Sp. o.o. with its registered office in Bydgoszcz, which shares are owned 100% by the Company, entered into a loan agreement with mBank Hipoteczny S.A., with its registered office in Warsaw (the "Bank").

According to the Loan Agreement, the Bank granted to the Subsidiary a construction/mortgage loan, hereinafter referred to as "Credit", to the amount of PLN 37.000.000,00 (thirty seven million) for the Term of Loan, ie. since the day of signing the Loan Agreement, until the day of payment of all receivables from the Loan Agreement, but not later than until the day of final repayment of the Loan, ie. 20 December 2021.

Fulfilling obligations by the Company is secured, among others, by: contractual mortgage to the amount of PLN 74.000.000,00 (seventy-four million), to secure the amount of the Loan, the amount of interest, fees and other receivables from the Loan Agreement, entered in the mortgage register with the highest priority established on real estate located in Bydgoszcz, with an area of 7.901,00 m<sup>2</sup>, which will be built as a result of disconnection of:

1. Real estate, for which the District Court in Bydgoszcz leads the mortgage register no. BY1B / 00140364/9, which will be marked in the land registry under no. 127/12,
2. Real estate, for which the District Court in Bydgoszcz leads the mortgage register no. BY1B / 00002869/0, which will be marked in the land registry under no. 128/7.

The conclusion of the Loan Agreement is related to implementation of the next stage of the investment Platanowy Park in Bydgoszcz, assuming the execution of two residential/retail buildings

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)



GRUPA KAPITAŁOWA  
**IMMOBILE**

with 148 residential units with a total area of 8.383,87 m<sup>2</sup> and 19 commercial units with a total area of 1.059,65 m<sup>2</sup>.

This information was considered as confidential, subject to publication, under art. 17 paragraph 1 of the Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (Regulation on market abuse) and repealing Directive 2003/6 /WE of the Parliament and the Council and the Commission Directive 2003/124/WE, 2003/125/WE I 2004/72/WE.

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