



Current Report No. 38 / 2016

Date: 2016-09-27

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: Adoption by the Board of a resolution approving the change of the call for the sale of shares of Projprzem S.A.

Legal basis: Art. 17 section 1 of MAR - confidential information

Content:

Grupa Kapitałowa IMMOBILE S.A. with its registered office in Bydgoszcz (the Company) announces that yesterday, ie. 26.09.2016 r., the Management Board adopted a resolution granting consent to change the call for the sale of shares of the company PROJPRZEM SA based in Bydgoszcz, by setting the price for registered shares at 15 PLN per share.

Other conditions of the call remain unchanged.

As a result of the call, the Company intends to continue to get no more than 2.510.828 votes at the General Meeting, ie. 33% of the total number of votes at the General Meeting of Shareholders ("GM"), but shares acquired in the call, together with the shares held at the date of announcement of the call by the Company and its subsidiaries, will entitled the Company to a total of not more than 66% of the total number of votes at the general Meeting of PROJPRZEM S.A.

This information was considered as confidential, subject to publication, under art. 17 paragraph 1 of the Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (Regulation on market abuse) and repealing Directive 2003/6 /WE of the Parliament and the Council and the Commission Directive 2003/124/WE, 2003/125/WE I 2004/72/WE.

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)