

Current Report No. 36 / 2016

Date: 2016-09-02

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: Adoption by the Management Board and the Supervisory Board of resolutions approving conducting of call for the sale of shares of Projprzem SA

Legal basis: Art. 17 section 1 of MAR - confidential information

Content:

Grupa Kapitałowa IMMOBILE S.A. with its registered office in Bydgoszcz (the Company) announces that today, ie. 2.09.2016, the Management Board adopted a resolution granting consent to conduct a call for subscription for sale of shares of PROJPRZEM S.A., with its registered office in Bydgoszcz, by which the Company intends to obtain no more than 2.510.828 votes at the General Meeting, ie. 33% of the total number of votes at the General Meeting of Shareholders ("AGM") at the price of 8,50 PLN per share, with the proviso that shares acquired in sale, together with shares held at the date of announcement of the call by the Company and its subsidiaries, will entitle to no more than 66% of the total number of votes at the AGM of PROJPRZEM S.A.

A resolution granting consent to conduct a call for sale of shares of Projprzem S.A., has been also today adopted by the Supervisory Board of the Company.

Detailed conditions of the call are indicated in the Annex to this report.

This information was considered as confidential information subject to publication under Art. 17 paragraph 1 of the Regulation of the European Parliament and of the Council (EU) No 596/2014 of 16 April 2014 on market abuse (Regulation on market abuse) and repealing Directive 2003/6 / EC of the European Parliament and of the Council and Commission Directives 2003/124 / EC, 2003/125 / EC and 2004/72 / EC.

Attachments:

File:	Description:
The call for subscription for sale of shares of PROJPRZEM S.A.	The call for subscription for sale of shares of PROJPRZEM S.A.