

**Current Report No. 27 / 2016**

**Date:** 2016-06-03

**Name:** GRUPA KAPITAŁOWA IMMOBILE S.A.

**Subject:** Convening of the General Meeting of the Company on 29/06/2016 – change of the date of General Meeting

**Legal basis:** Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

**Content:**

Management Board of Grupa Kapitałowa IMMOBILE S.A. seated in Bydgoszcz at Fordońska 40 street (the Company), in reference to current report no 23/2016 of 25th May 2016, informs that the date of the Ordinary General Meeting of Shareholders convened on 22 June 2016 at 11:00 AM, at the Holiday Inn in Bydgoszcz at ul. Grodzka 36, has changed. The new date of the Ordinary General Meeting of the Company was established on June 29, 2016 at 11:00 AM, at the Holiday Inn in Bydgoszcz at ul. Grodzka 36.

Moreover, the Management Board informs that in connection with the changed date of the Ordinary General Meeting of the Company, deadlines for taking actions by shareholders to carry out the rights described in the notice on convening the GM, has also changed. Besides that changes, the agenda of the General Meeting and draft resolutions remain unchanged. The notice of change of date of the General Meeting and draft resolutions of the General Meeting you can find attached to this report. Considering the above, the Board, acting pursuant to Art. 399 § 1 of the Code of Commercial Companies, convenes the Ordinary General Meeting of the Company on 29 June 2016 at 11:00 am at the Holiday Inn in Bydgoszcz, ul. Grodzka 36.

The agenda:

1. Opening of the GM.
2. Election of the Chairman of the GM.
3. Verification whether the AGM has been convened correctly and is able to adopt resolutions.
4. Election of the Ballot Counting Commission.
5. Consideration of the report on the operations of the Company and the Company's financial statements for the fiscal year 2015.
6. Consideration of the report of the Management Board and financial statements of the Company for the year 2015.
7. Consideration of the report of the Supervisory Board for 2015.
8. Adoption of resolutions on the following matters:

Grupa Kapitałowa IMMOBILE S.A.

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NIP 554-030-90-05, Regon 090549380, Sąd Rej. Bydgoszcz, XIII Wydz. Gospodarczy, KRS 0000033561

Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)



GRUPA KAPITAŁOWA  
**IMMOBILE**

- a) approval of the report on the operations of the Company for 2015;
- b) approval of the Company's financial statements for the fiscal year 2015;
- c) approval of the Management Board's report for 2015;
- d) approval of the consolidated financial statements of the Company for 2015;
- e) coverage of loss for 2015 years;
9. Adoption of the resolutions on the discharge for the Members of the Board of their duties in 2015.
10. Adoption of the resolutions on the discharge for the Members of the Supervisory Board of their duties in 2015.
11. Proposals for changes in the composition of the Supervisory Board;
12. Adoption of a resolution on the merger of the Company with its subsidiary Hotel 1 GKI Sp.z o.o.;
13. Adoption of a resolution on the payment of dividends and the determination of the date of entitlement to dividends and the date of its payment.
14. Closing of the General Assembly.

Full text of the notice on convening of the General Meeting is publish in Attachment 1.

Draft resolutions and their justification can be found in Attachment 2.

Legal basis: § 38 Section 1 of the Ordinance of the Minister of Finance dated February 19, 2009 on current and periodic information published by issuers of securities.

**Attachments:**

File:	Description:
1.	Notice on convening of the General Meeting
2.	Draft resolutions

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**Note:** Polish version of this report is legally binding. English version is for reference only.

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