

Current Report No. 23 / 2016

Date: 2016-05-25

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: Convening of IMMOBILE S.A. Capital Group GM on 22/06/2016, draft resolutions

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Content:

Management Board of Grupa Kapitałowa IMMOBILE S.A. seated in Bydgoszcz at Fordońska 40 street, entered into the Register of Entrepreneurs kept by the District Court in Bydgoszcz under KRS number 0000033561 (the Company), acting pursuant to Article 399 § 1 of the Commercial Companies Code (CCC) convenes the Ordinary General Meeting of Shareholders (EGM), which shall be held on June 22, 2016 at 11:00 AM, in Bydgoszcz at Holiday Inn Hotel by Grodzka 36 street and has the following agenda: 1.

1. Opening of the GM.
2. Election of the Chairman of the GM.
3. Verification whether the AGM has been convened correctly and is able to adopt resolutions.
4. Election of the Ballot Counting Commission.
5. Consideration of the report on the operations of the Company and the Company's financial statements for the fiscal year 2015.
6. Consideration of the report of the Management Board and financial statements of the Company for the year 2015.
7. Consideration of the report of the Supervisory Board for 2015.
8. Adoption of resolutions on the following matters:
 - a) approval of the report on the operations of the Company for 2015;
 - b) approval of the Company's financial statements for the fiscal year 2015;
 - c) approval of the Management Board's report for 2015;
 - d) approval of the consolidated financial statements of the Company for 2015;
 - e) coverage of loss for 2015 years;
9. Adoption of the resolutions on the discharge for the Members of the Board of their duties in 2015.
10. Adoption of the resolutions on the discharge for the Members of the Supervisory Board of their duties in 2015.
11. Proposals for changes in the composition of the Supervisory Board;
12. Adoption of a resolution on the merger of the Company with its subsidiary Hotel 1 GKI Sp.z o.o.;

Grupa Kapitałowa IMMOBILE S.A.

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)



GRUPA KAPITAŁOWA
IMMOBILE

13. Adoption of a resolution on the payment of dividends and the determination of the date of entitlement to dividends and the date of its payment.

14. Closing of the General Assembly

Full text of the notice on convening of the General Meeting is publish in Attachment 1.

Draft resolutions and their justification can be found in Attachment 2.

Legal basis: § 38 Section 1 of the Ordinance of the Minister of Finance dated February 19, 2009 on current and periodic information published by issuers of securities.

Attachments:

File:	Description:
1	Notice on convening of the General Meeting
2	Draft resolutions

Note: Polish version of this report is legally binding. English version is for reference only.

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