



## Current Report No. 19 / 2016

**Date:** 2016-05-06

**Name:** GRUPA KAPITAŁOWA IMMOBILE S.A.

**Subject:** Second notice of intent to merge with its subsidiary

**Legal basis:** Article 56 Section 1 Item 2 of the Public Offering Act - Confidential Information

### Content:

The second notice of intent to merge Grupa Kapitałowa IMMOBILE SA with its registered office in Bydgoszcz ( "Acquiring Company") with the company HOTEL 1 GKI Sp. o.o. with its registered office in Bydgoszcz ( "Acquired Company").

The merger will take place pursuant to Art. 492 § 1. 1 of the Commercial Companies Code by transferring all assets of the Acquired Company to the Acquiring Company (merger by acquisition), without increasing the share capital of the Acquiring Company, because of holding by the Acquiring Company the 100% of the shares in the Acquired Company.

The shareholders of the Acquiring Company, as from 29 February 2016 until the date of the General Meeting of the Acquiring Company, whose subject will be adopting a resolution on the merger, have full access to the documents referred in Article 505 § 1 of the Code of Commercial Companies, in particular with the merger plan agreed with the Board of the Acquired Company and with Annexes to this plan. These documents have been published together with the first notification of the intention to merge as current report no 8/2016 dated 29.02.2016 and on the website of the Acquiring Company [www.immobile.com.pl](http://www.immobile.com.pl).

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**Note:** Polish version of this report is legally binding. English version is for reference only.

Grupa Kapitałowa IMMOBILE S.A.  
85-719 Bydgoszcz, ul. Fordońska 40, T +48 52 561 23 30, F +48 52 321 00 78, [www.immobile.com.pl](http://www.immobile.com.pl)  
NIP 554-030-90-05, Regon 090549380, Sąd Rej. Bydgoszcz, XIII Wydz. Gospodarczy, KRS 0000033561  
Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)