

Current Report No. 52 / 2015

Date: 2015-11-12

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: Breaking off of negotiations on the purchase of Hotel Victoria in Lublin - the transmission to the public of late confidential information.

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - Confidential Information

Content:

Grupa Kapitałowa IMMOBILE S.A. seated in Bydgoszcz (the Company), announces that a subsidiary company Kuchet Sp. z o. o. seated in Bydgoszcz, led with the CAPITAL PARK SCSP GRUPA HOTELOWA SJ represented by Mr. Ryszard Podkulski (the Seller), advanced negotiations for the acquisition of the Hotel Victoria in Lublin, by Narutowicza 58-60 Street. Subjects agreed price for the property in the amount of 19.5 million zł. Part of the money was to be covered by an investment credit, about which the Company informed in its current report No. 51/2015 from 03.11.2015; and the remaining part from own resources. The negotiations were interrupted by the Seller.

Providing public information about the ongoing negotiations has been delayed due to the interest of the Company, about what the KNF (Financial Supervision Commission) was informed in current report from 04.11.2015.

This information was considered as a confidential information to publish due to the Art. 154 section 1 of the Act of 29 July 2005 on trading in Financial Instruments, because of the expected impact of the transactions on the share price of the Company

Note: Polish version of this report is legally binding. English version is for reference only.