

Current Report No. 51 / 2015

Date: 2015-11-03

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: Concluding the investment loan agreement by a subsidiary company Kuchet Sp. z o.o.

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Content:

Grupa Kapitałowa IMMOBILE S.A. (The Company) announces that yesterday the Company received an information from subsidiary company Kuchet Sp. z o.o. (the Kuchet) about loan agreement from 02.11.2015, in the amount of 13,300,000.00 zł with Bank Zachodni WBK SA with its seat in Wrocław (the Bank).

The loan can be run on the following conditions to accomplish until 30.11.2015:

- a) Kuchet submit to the Bank a notarial deed (contract of sale) of the property to which the loan refers;
- b) Kuchet submit confirmation, which shows the duration of the established lease of the real estate and this period is set at not less than 13 years;
- c) Kuchet submit a permit to use the new part of the building (conference center);
- d) The property will be free from legal defects.

In case of failure of any of conditions, the agreement will be terminated.

No connections occur between Kuchet and its managers and supervisors, and the Bank and its managers.

Other conditions do not diverge from the standard conditions for this type of agreements.

The agreement is significant as it exceeds 10% of the revenues of the Company for the last 4 quarters. The Company has adopted this criterion, due to the fact that it allows better assessment of the agreement.



GRUPA KAPITAŁOWA
IMMOBILE

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)