

Current Report No. 45 / 2015

Date: 2015-09-23

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: Conclusion of a significant agreement by subsidiaries

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Content:

Immobile Capital Group SA with its registered office in Bydgoszcz (the Company) announces that yesterday (22.09.2015) between the Company's subsidiaries: MAKRUM Pomerania Sp. zoo. with its registered office in Bydgoszcz (Lessee) and the company Halifax P Sp. zoo. with its registered office in Bydgoszcz (the Lessor) was concluded the agreement. On its basis, the Lessor transfers to use the company of Pomerania Shipyard located in Szczecin at Gdansk 35,36,37 street (subject of lease), which includes:

- The right of perpetual usufruct of land (built and unbuilt) consisting of built-up plots of land with register number 1/4, precinct 1084 with an area of 2077 m², no. 102/1 with an area of 35,589 m²,
- Buildings and structures located on real estate,
- Fixed assets (shipbuilding infrastructure, machinery, equipment, etc.), as well as non-durable items and equipment,
- Concessions, licenses, decisions associated with the company.

The agreement was concluded for an indefinite time. The estimated value of the contract is approx. 10.8 million PLN (rent for a period of 5 year lease). The rent is subject to annual indexation according to the degree of inflation. According to the agreement the Lessee should perform maintenance and repair work in accordance with the scope set out in the Annex to the Agreement.

Other conditions of the agreement do not differ from generally applicable conditions for this type of agreements. The agreement is determined as significant, due to the fact that the value of the agreement exceeds 10% of the revenues of the Company for the last 4 quarters. The Company has adopted this criterion, due to the fact that it allows better assessment of the importance of the agreement.

Note: Polish version of this report is legally binding. English version is for reference only.

Grupa Kapitałowa IMMOBILE S.A.
85-719 Bydgoszcz, ul. Fordońska 40, T +48 52 561 23 30, F +48 52 321 00 78, www.immobile.com.pl
NIP 554-030-90-05, Regon 090549380, Sąd Rej. Bydgoszcz, XIII Wydz. Gospodarczy, KRS 0000033561
Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)