

Current Report No. 44 / 2015

Date: 2015-09-23

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: Termination of agreement by subsidiaries

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Content:

Immobile Capital Group SA with its registered office in Bydgoszcz (the Company) in relation to the current report No. 46/2011 dated 05.12.2015 announces that yesterday, ie. 22 September 2015 terminated an agreement of the lease of the Pomerania Shipyard in Szczecin, between the Company and Makrum Pomerania Sp. zoo. with the seat in Bydgoszcz - a subsidiary of the Company.

The subject of the agreement was the leasing of company Pomerania Shipyard in Szczecin, including:

- The right of perpetual usufruct of land (built and unbuilt),
- Buildings and structures located on real estate,
- Fixed assets (shipbuilding infrastructure, machinery, equipment, etc.), as well as non-durable items and equipment,
- Concessions, licenses, trademarks.

The Parties terminated a contract due to the sale by the Company of an organized part of the enterprise, ie. Pomerania shipyard in Szczecin to another subsidiary of the Company - Halifax P Sp. zoo.

The agreement is determined as significant, due to the fact that the value of the agreement exceeds 10% of the revenues of the Company for the last 4 quarters. The Company has adopted this criterion, due to the fact that it allows better assessment of the importance of the agreement.

Note: Polish version of this report is legally binding. English version is for reference only.