

Current Report No. 43 / 2015

Date: 2015-09-23

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: The conclusion of the agreement transferring ownership of the sale of the Pomerania Shipyard with its subsidiary

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Content:

Immobile Capital Group SA with its registered office in Bydgoszcz (the Company) in reference to current reports No. 40/2015 dated 12.08.2015r. and No. 12/2014 of 30.01.2014 announces that yesterday, ie. 22 September 2015, received information from its proxy about the conclusion by a subsidiary (in which the Company holds 100% of shares) HALIFAX P Sp. zoo. with its registered office in Bydgoszcz (Subsidiary) of agreement transferring the ownership of sale, pursuant to which the Company sold to the Subsidiary an organized part of the enterprise - Pomerania Shipyard in Szczecin (Object of Contract).

The parties agreed price in the amount of PLN 20 million, including the price of perpetual usufruct right and ownership of the buildings and structures erected on the property, which are separate from land ownership items of EUR 18 725 000,00 PLN, payable within 7 days from the date of conclusion of the final Agreement.

The book value of assets covered by the subject of the agreement is 20 million. PLN.

The Subsidiary shall pay from its own funds and bank credit.

Subject of the Agreement prior to the conclusion of the Agreement was leased and used in shipbuilding industry (repair and ship conversion) and the rest of industrial production. Subsidiary intends to continue the way of using Object of the Agreement

The assets are determined as significant, due to the fact that their value exceeds 10% of the revenues of the Company for the last 4 quarters. The Company has adopted this criterion, due to the fact that it allows better assessment of the importance of the agreement.

Note: Polish version of this report is legally binding. English version is for reference only.

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)