

Current Report No. 2 / 2015

Date: 2015-01-15

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: A summary of share buyback program

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - Confidential Information

Content:

The Management Board of Grupa Kapitałowa IMMOBILE SA with its registered office in Bydgoszcz (the Company) announces that, in accordance with the Rules of the Company's share buyback program of 04.10.2012 (with subsequent amendments), the Company on the date of 31.12.2014 completed the share buyback program implemented on the basis of Resolution No. 3 of the Extraordinary General Meeting of Shareholders of the Company dated 26.10.2011, amended by Resolution No. 9 of the Extraordinary General Meeting of Shareholders of the Company dated 31.12.2013.

The Company during the term of the buyback program has purchased 1.504.494 shares at average price of 1,56 PLN. The Company acquired all shares for a total amount of 2.348.382,82 PLN. In addition, as a result of merger with IMMOBILE Sp. o.o. on 31.03.2014, the Company entered into possession of 324.266 own shares.

Acquisition of own shares, the Company conducted through Dom Maklerski Banku BPS SA, with which the Company conducted an "Agreement of servicing the buyback" (Rb no. 67/2012 of 08.10.2012). For provided services, the Company beared costs of remuneration and charge for the brokerage in the amount of 41.166,46 PLN.

The Capital Group of the Company as of 31.12.2014 held 1.928.760 own shares corresponding to 1.928.760 votes at the General Meeting of Shareholders, representing 2.64% of all shares - according to the following list:

- Grupa Kapitałowa IMMOBILE S.A.: 1.828.760 pcs. of shares
- CDI Konsultanci Budowlani Sp. o.o.: 100.000 pcs. of shares.

In order to adoption of a resolution on how to determine the resale of shares bought back under the program, the Management Board will convene the General Meeting of Shareholders. In addition, at the next General Meeting of Shareholders, The Board will present to the Shareholders a proposal of briefing of further share buyback program.

Note: Polish version of this report is legally binding. English version is for reference only.

Grupa Kapitałowa IMMOBILE S.A.
85-719 Bydgoszcz, ul. Fordońska 40, T +48 52 561 23 30, F +48 52 321 00 78, www.immobile.com.pl
NIP 554-030-90-05, Regon 090549380, Sąd Rej. Bydgoszcz, XIII Wydz. Gospodarczy, KRS 0000033561
Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)