

Current Report No. 26 / 2015

Date: 2015-05-13

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: Conclusion of the agreement of multipurpose credit line by a subsidiary Makrum Project Management Sp. z o.o.

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Content:

Immobile Capital Group SA (The Company) announces that yesterday it received information from MAKRUM Project Management Sp. z o.o. (MAKRUM PM), a subsidiary of the Company, on the conclusion by it on 12.05.2015 multipurpose credit line agreement in the amount of PLN 20,000,000.00, concluded with Kasa Universal Savings Bank Polish SA (Bank).

Legal security for the loan includes:

- 1) Company's Warrantee for the amount of PLN 19,000,000.00
- 2) Contractual mortgage for the total amount of PLN 30,000,000.00 on owned by MAKRUM Development Sp. z o.o. (located in Bydgoszcz) right of perpetual usufruct of land and the right of ownership of buildings and structures, located in Bydgoszcz by the streets Leśna - Dwernickiego - Sułkowskiego – Kamienna, for which the District Court in Bydgoszcz, the X Division of Land Registry carry registers no BY1B / 00002869/0, BY1B / 00093508 / 6 and BY1B / 00004708 / 8, together with the assignment of rights from insurance of buildings and structures,
- 3) Blank promissory note issued by Makrum PM with a promissory note, guaranteed by the Company.

The value of real estate in the books of Makrum Development Sp. z o.o, in which the mortgage was established, is PLN 38,533,749.16 total.

Between Makrum PM, its managers and supervisors and the Bank and its management, no ties exist. The agreement is determined as significant, due to the fact that the value of the agreement exceeds 10% of the revenues of the Company for the last 4 quarters. The Company has adopted this criterion, due to the fact that it allows better assessment of the importance of the agreement.

Note: Polish version of this report is legally binding. English version is for reference only.

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)