

Current Report No. 23 / 2015

Date: 2015-04-13

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: The conclusion of the agreement to transfer perpetual usufruct rights to its subsidiary - the disclosure of confidential information

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - Confidential Information

Content:

Immobile Capital Group SA with its registered office in Bydgoszcz (the "Company"), in relation to the reports no. 128/2014 dated 20.10.2014r., 10/2015 dated 30.01.2015r. and 13/2015 of 11.03.2015r., announces that its subsidiary company NOBLES Sp. z o.o. with its registered office in Bydgoszcz ("buyer"), in connection with non-exercising by the President of the City of Bydgoszcz his pre-emption rights, today signed an agreement to transfer the right of perpetual usufruct (the "Agreement") with the company Infrastruktura Kapuściska SA in bankruptcy liquidation with its seat in Bydgoszcz ("Seller"), whereby the Seller moved to the Buyer the right of perpetual usufruct of land covered by a land register number BY1B / 00063606, representing the plot of:

- 1) the registration number 7/418 with an area of 2.3249 ha,
 - 2) the registration number 7/414 with an area of 0.0436 ha;
- a total area of 2.3685 ha, for a price of 1.251.000 PLN net, and together with VAT tax for a total price of 1,538,730 PLN, which was completely paid by Buyer.

According to earlier information, the Buyer announced that he intends to use the property for industrial development for the needs of Production Factory of Makrum to be moved from the estate at Leśna Street in Bydgoszcz.

This information was considered as confidential due to Art. 154 paragraph 1 of the Act of 29 July 2005 about Trading in Financial Instruments, due to the expected impact of this contract on the price of the Company's shares

Note: Polish version of this report is legally binding. English version is for reference only.

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)