

Current Report No. 11 / 2015

Date: 2015-01-30

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: Convening of IMMOBILE S.A. Capital Group GM on 27/03/2015, draft resolutions

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Content:

Management Board of Grupa Kapitałowa IMMOBILE S.A. seated in Bydgoszcz at Fordońska 40 street, entered into the Register of Entrepreneurs kept by the District Court in Bydgoszcz under KRS number 0000033561 (the Company), acting pursuant to Article 399 § 1 of the Commercial Companies Code (CCC) convenes the Ordinary General Meeting of Shareholders (EGM), which shall be held on March 27, 2015 at 11:00 AM, in Bydgoszcz at Holiday Inn Hotel by Fordońska 40 street (3rd floor) and has the following agenda:

1. Opening of the GM.
2. Election of the Chairman of the GM.
3. Verification whether the AGM has been convened correctly and is able to adopt resolutions.
4. Adoption of the agenda.
5. Election of the Ballot Counting Commission.
6. Consideration of the report on the operations of the Company and the Company's financial statements for the fiscal year 2014.
7. Consideration of the report of the Management Board and financial statements of the Company for the year 2014.
8. Consideration of the report of the Supervisory Board for 2014.
9. Adoption of resolutions on the following matters:
 - a) approval of the report on the operations of the Company for 2014;
 - b) approval of the Company's financial statements for the fiscal year 2014;
 - c) approval of the Management Board's report for 2014;
 - d) approval of the consolidated financial statements of the Company for 2014;
 - e) approval of the Supervisory Board's report for 2014;
 - f) loss coverage / allocation of the profit for 2014;
10. Adoption of a resolution on approval of the election of the Member of the Supervisory Board.
11. Adoption of the resolutions on the discharge for the Members of the Board of their duties in 2014.

Grupa Kapitałowa IMMOBILE S.A.

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)

12. Adoption of the resolutions on the discharge for the Members of the Supervisory Board of their duties in 2014.
13. Proposals for changes in the composition of the Supervisory Board;
14. Adoption of a resolution on changes to the resolution of consent to the disposal of an organized part of the enterprise - Pomerania Shipyard in Szczecin and the consent to transfer the title to perpetual usufruct of the land and ownership of buildings and structures.
15. Adoption of a resolution on resale of own shares purchased by the Company under the repurchase program.
16. Other conclusions.
17. Closing of the GM.

Full text of the notice on convening of the General Meeting is publish in Attachment 1.

Draft resolutions and their justification can be found in Attachment 2.

Legal basis: § 38 Section 1 of the Ordinance of the Minister of Finance dated February 19, 2009 oncurrent and periodic information published by issuers of securities.

Attachments:

File:	Description:
1.	Notice on convening of the General Meeting
2.	Draft resolutions

Note: Polish version of this report is legally binding. English version is for reference only.