

Current Report No. 62/2014

Date prepared: 2014-04-29

Subject: The resolutions adopted during the General Meeting of Shareholders held on 28.04.2014, consolidated text of the Articles of Association, voting results

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Contents of the report:

The Board of IMMOBILE S.A. Capital Group having its seat in Bydgoszcz (Company) announces that the Ordinary General Meeting of Shareholders of the Company held on 28 April 2014 adopted the resolutions as attached to the present report.

At the same time, the Company informs that during the General Meeting in question, among others:

- 1) the resolution on covering the net loss in the amount of PLN 2.380.178,83 for the financial year of 2013 was adopted, deciding to cover the loss with the Company's revenue from future periods.
- 2) the resolution on the appointment of members of the Supervisory Board for another term of office was adopted
- 3) the resolution on amending the resolution concerning the remuneration of the Supervisory Board members was adopted;
- 4) the resolution on amending the Articles of Association by amending art. 36 sec. 1 and 3 was adopted;
- 5) the resolution on amending the General Meeting of Shareholders Regulations by changing the header and the name of the document as well as par. 1 sec. 1, par. 2 sec. 7, par. 3 sec. 4, par. 4 sec. 3, par. 4a sec. 5 was adopted;
- 6) the resolution on the consent to dispose an organized part of the enterprise - Stocznia Pomerania in Szczecin along with the right of perpetual usufruct of developed land and ownership of buildings and structures was adopted,
- 7) the resolutions on the adoption of the consolidated text of the Articles and the consolidated text of the General Meeting of Shareholders Regulations were adopted,
- 8) no objections were raised to the resolutions adopted.

Note: Polish version of this report is legally binding. English version is for reference only.