Current Report No. 51/2014

<u>Date prepared:</u> 2014-04-16

Subject: Purchase of treasury shares

<u>Legal basis:</u> Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Contents of the report:

Grupa Kapitałowa IMMOBILE S.A. with offices in Bydgoszcz (Company) notifies that, as part of the programme consisting in repurchase of treasury shares for the purpose of their further resale (Programme), on 15 April 2014 the Company purchased 8 000 (eight thousand) shares of Grupa Kapitałowa IMMOBILE S.A. for a price of PLN 1.43 for each (one) share.

Accession to the Programme was communicated by the Company in the current report Rb no. 66/2012 dated 5/10/12 and Rb no. 70/2012 dated 11/10/12.

Treasury shares are purchased by the Company via Dom Maklerski Banku BPS S. A. (BPS Bank Brokerage House) under "Agreement for handling purchase of treasury shares" (Rb no. 67/2012 dated 8/10/12).

Nominal value of shares is PLN 0.25. Purchased shares amount to 0.01 % of the share in Grupa Kapitałowa IMMOBILE S.A. share capital and correspond to 8 000 votes at the General Meeting.

As of today, Grupa Kapitałowa IMMOBILE S.A. holds 1 301 260 treasury shares corresponding to 1 301 260 votes at the General Meeting of Shareholders which is 1.78 % of all shares – as per the below statement:

- Grupa Kapitałowa IMMOBILE S.A.: 1 201 260 shares,
- CDI Konsultanci Budowlani Sp. z o.o.: 100 000 shares.

Note: Polish version of this report is legally binding. English version is for reference only.