

## **Current Report No. 115/2014**

Date prepared: 2014-09-02

**Subject: Convening of IMMOBILE S.A. Capital Group EGM on 29/09/2014, draft resolutions**

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

### Contents of the report:

Management Board of IMMOBILE S.A. Capital Group with its seat in Bydgoszcz at ul. Fordońska 40, entered into the Register of Entrepreneurs kept by the District Court in Bydgoszcz under KRS number 0000033561 (the Company), acting pursuant to Article 399 § 1 of the Commercial Companies Code (CCC) convenes the Extraordinary General Meeting of Shareholders (EGM), which shall be held on September 29, 2014 at 11:00 AM, in Bydgoszcz in Hotel Holiday at ul. Grodzka 36 and have the following agenda:

1. Opening of the AGM.
2. Election of the Chairman of the AGM.
3. Verification whether the AGM has been convened correctly and is able to adopt resolutions.
4. Adoption of the agenda.
5. Election of the Returning Committee.
6. Adoption of resolutions on the following issues:
  - a) approval of Management Report on activities of the acquired company Immobile Sp. z o.o. for financial year 2013,
  - b) approval of Management Report on activities of the acquired company Immobile Sp. z o.o. for the period from 01.01.2014 to 31.03.2014,
  - c) approval of Financial report of the acquired company Immobile Sp. z o.o. for financial year 2013,
  - d) approval of Financial report of the acquired company Immobile Sp. z o.o. for the period from 01.01.2014 to 31.03.2014,
  - e) location of profit of the acquired company Immobile Sp. z o.o. for the period from 01.01.2013 to 31.12.2013,
  - f) coverage of the loss of the acquired company Immobile Sp. z o.o. for the period from 01.01.2014 to 31.03.2014,
  - g) granting a discharge to a President of Management Board of the acquired company Immobile Sp. z o.o.,
  - h) granting a discharge to a Deputy President of Management Board of the acquired company Immobile Sp. z o.o.,
  - i) agreeing to sell property belonging to the Company at ul. Magdzińskiego and Plac Kościeleckich in Bydgoszcz,

j) agreeing to sell property belonging to the Company at ul. Modrzewiowa in Bydgoszcz,

k) agreeing to sell property belonging to the Company at ul. Łąkowa 23-25 in Łódź.

7. Proposed changes in the Supervisory Board.

8. Any other business.

9. Closing of the AGM.

Full text of the notice on convening of the General Meeting has been included in Appendix 1.

Draft resolutions resulting from the agenda of the AGM along with their justifications have been included in Appendix 2.

Legal basis: § 38 Section 1 of the Ordinance of the Minister of Finance dated February 19, 2009 on current and periodic information published by issuers of securities.

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Note: Polish version of this report is legally binding. English version is for reference only.