Current Report No. 134/2014

<u>Date prepared</u>: 2014-12-10

Subject: Conclusion of a major agreement with the subsidiary – CDI 1 Sp. z o.o.

<u>Legal basis</u>: Article 56 Section 1 Item 2 of the Public Offering Act - current and

periodic information

Contents of the report:

Grupa Kapitałowa IMMOBILE S.A. seated in Bydgoszcz (the Company) informs that during the period of 12 last months, the Company concluded with subsidiary company CDI 1 Sp. z o.o. seated in Bydgoszcz, loan agreements for total value of 9.235.000,00 PLN. In all these agreements the Company was a moneylender, and CDI 1 was a borrower of loans. The most valuable agreement was concluded yesterday (9.12.2015) in the amount of 8.000.000 PLN. In all agreements, the day of payback was set at 31.12.2015, together with interest in the amount of WIBOR1M + 3% announced for the day of payback.

Note: Polish version of this report is legally binding. English version is for reference only.