Current Report No. 128/2014

Date prepared: 2014-10-20

<u>Subject</u>: Concluding a preliminary agreement of real estate sale - disclosure of confidential information.

Legal basis: Article 56 Section 1 of the Public Offering Act - confidential information

Contents of the report:

IMMOBILE S.A. Capital Group seated in Bydgoszcz (the Company) informs that today received an information from subsidiary NOBLES Sp. z o.o. with its registered office in Bydgoszcz (the Buyer), about concluding (17.10.2014) a preliminary agreement of sale with Infrastruktura Kapuściska S.A. in liquidation seated in Bydgoszcz (the Seller).

The Buyer agreed to purchase, and the Seller agreed to sell the right of perpetual usufruct of land under a land register number BY1B / 00063606, comprising plots of:

- 1) 2,4234 ha evidence number 7/63,
- 2) 0,0436 ha –evidence number 7/348,

worth total value of 1.251.000 PLN net / 1.538.730 PLN gross.

The Buyer intends to use the property for industrial development meeting the needs of the Makrum industrial factory. For this purpose the factory will be moved to the purchased property from the property by Leśna Street in Bydgoszcz so that this area could be used for continued Development investment.

Note: Polish version of this report is legally binding. English version is for reference only.