

Current Report No. 126/2014

Date prepared: 2014-10-08

Subject: **Fulfillment of the condition of main agreement with subsidiary.**

Legal basis: Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Contents of the report:

IMMOBILE S.A. Capital Group having its seat in Bydgoszcz (the Seller) informs that (in relation to the current report No. 12/2014 dated 30.01.2014) yesterday (October 7, 2014) received an information from its proxy about fulfillment of the condition of the preliminary contract of sale agreement dated 30.01.2014, concluded with its subsidiary (in which The Seller owns 100% of shares) HALIFAX P Sp. zoo. with its registered office in Bydgoszcz (the Buyer), in which The Seller agrees to sell to Buyer an organized part of the enterprise - Pomerania shipyard in Szczecin, within the meaning of Art. 55 with n. 1 KC 55 with n. 2 KC.

The condition of the Agreement, which is now fulfilled, was obtaining the final decision of Treasury Minister, who agreed to the sale of real estate (in the context of the sale of an organized part of the enterprise) in accordance with Art. 3. 1 of act on ports and harbors.

Note: Polish version of this report is legally binding. English version is for reference only.