Current Report No. 14/2013

<u>Date prepared:</u> 2013-03-01

Subject: **Approval of the Information Memorandum by the Polish Financial Supervision Authority**

<u>Legal basis:</u> Article 56 Section 1 Item 2 of the Public Offering Act - current and periodic information

Contents of the report:

MAKRUM S.A. seated in Bydgoszcz (the Company), in relation to the current RB 71/2012 report dated 16 October 2012, announces that today (1 March 2013) the Company has been informed by its attorney that, in connection with the application for admission and introduction of 28,557,974 Class I shares and 2,614,462 Class J shares of the Company to trading on a regulated market, the Polish Financial Supervision Authority found the information contained in the MAKRUM S.A. Information Memorandum consistent with information required in the prospectus.

Note: Polish version of this report is legally binding. English version is for reference only.