

Current Report No. 5 / 2017

Date: 2017-01-13

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: Change in the ownership of a significant Shareholder

Legal basis: Art. 70 section 1 of the Act on Public Offering - acquisition or disposal of a significant block of shares

Content:

Grupa Kapitałowa IMMOBILE S.A. (the Company) announces that yesterday, 12.01.2017, received from Mr. Rafał Jerzy (the Shareholder) a message that the Shareholder in a result of the contract of sale, concluded outside the regulated market, sold on 10.01.2017, 2.500.000 bearer shares of the Company and as a result of a donation agreement of 01.11.2017, the Shareholder made donations of 3.476.000 bearer shares. As a result, his ownership of the Company's shares in relation to the day preceding these transactions, decreased by 7.93% of the total number of votes at the General Meeting of Shareholders.

Before these transactions the shareholder owned, including owning along with his wife Beata, 54.842.271 shares, representing 72,77% of the share capital of the Company, entitling to 54.842.271 votes, representing 72,77% of the total votes at the General Meeting of the Company.

After the transaction, the Shareholder owns, along with his wife Beata, 48.866.271 shares of the Company, representing 64.84% of the share capital and entitling to 48.866.271 votes, representing 64,84% of the total number of votes at the General Meeting of the Company.

At the same time the Shareholder announced that:

- 1) he has not signed and is not a party of the agreement, including an agreement with a third party, which is mentioned in art. 87. 1 point 3 letter c., which subject would be the transfer of the right to exercise the voting from Company's shares;
- 2) he does not hold any shares of the Company through its subsidiaries;
- 3) he is not entitled to financial instruments referred to in Article. 69 paragraph. 4, paragraphs 7 and 8 of the Act.