



## Current Report No. 2 / 2017

**Date:** 2017-01-02

**Name:** GRUPA KAPITAŁOWA IMMOBILE S.A.

**Subject:** Disclosure of possession of shares held by a major shareholder

**Legal basis:** Art. 70 section 1 of the Act on Public Offering - acquisition or disposal of a significant block of shares

### Content:

Grupa Kapitałowa IMMOBILE S.A. (the Company) announces that today, ie. 02.01.2017, it received from the attorney of FG International Investment Holding Limited seated in Ta'Xbiex, Malta, entered in maltese companies register under number C78750 (the Shareholder), an information that the shareholder on 28 December 2016 concluded with Mr. Fernand Francois Gros (F.Gros) an agreement of transfer from Mr. F.Gros to the Shareholder of shares of the share capital of the Company in exchange for the acquisition of shares in the capital of the Shareholder, in relation to which:

1. On 28 December 2016, the possession of 2.500.000 ordinary bearer shares of K series numbered from 72.862.933 to 75.362.932, representing 3.32% of the share capital of the Company, entitling to 2.500.000 votes, representing 3.32% of the total number of votes at the general Meeting of Shareholders was passed from F.Gros to the Shareholder.
2. On 28 December 2016, the possession of 4.965.227 of dematerialized ordinary bearer shares in the share capital of the Company, representing 6,59% of the share capital of the Company, entitling to 4.965.227 votes, representing 6,59% of the total number of votes at the general Meeting of Shareholders was passed from F.Gros to the Shareholder.

Shareholder informed that before changes referred above, he does not hold any shares in the share capital of the Company.

Currently, the Shareholder holds 7.465.227 shares in the share capital of the Company, representing 9,91% of the share capital of the Company, entitling to 7.465.227 votes, representing 9,91 % of the total number of votes at the general Meeting of Shareholders. At the same time shareholder announced that it is a subsidiary of F. Gros, in which he holds 100% of shares giving him 100% of votes at the General Meeting of Shareholders.

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Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)



GRUPA KAPITAŁOWA  
**IMMOBILE**

A shareholder has not signed and is not a party of the contract, including a contract with a third party, referred in Article. 87. 1 point 3 letter c of the Act, which subject would be the transfer of the right to exercise voting from company's shares. The shareholder informed that he is not entitled to any financial instruments, referred to in Article. 69 paragraph. 4, paragraphs 7 and 8 of the Act.

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