

Current Report No. 1 / 2017

Date: 2017-01-02

Name: GRUPA KAPITAŁOWA IMMOBILE S.A.

Subject: The change in the ownership of a significant shareholder

Legal basis: Art. 70 section 1 of the Act on Public Offering - acquisition or disposal of a significant block of shares

Content:

Grupa Kapitałowa IMMOBILE S.A. (the Company) announces that today, ie. 02.01.2017, it received from the attorney of Mr. Fernand Francois Gros (the Shareholder) a message about concluding on 28 December 2016, by this Shareholder and FG International Investment Holding Limited seated in Ta'Xbiex, Malta, entered in maltese companies register under number C78750 ("FG International"), of an agreement of transfer from a Shareholder to FG International of shares of the share capital of the Company in exchange for the acquisition of shares in the capital of FG International, in relation to which:

1. On 28 December 2016, the possession of 2.500.000 ordinary bearer shares of K series numbered from 72.862.933 to 75.362.932, representing 3.32% of the share capital of the Company, entitling to 2.500.000 votes, representing 3.32% of the total number of votes at the general Meeting of Shareholders was passed from the Shareholder to FG International.
2. On 28 December 2016, the possession of 4.965.227 of dematerialized ordinary bearer shares in the share capital of the Company, representing 6,59% of the share capital of the Company, entitling to 4.965.227 votes, representing 6,59% of the total number of votes at the general Meeting of Shareholders was passed from the Shareholder to FG International.

The shareholder informed that before changes described above, he held directly and indirectly by a subsidiary controlled by him - the company FILON Investment Sp. z o.o. based in Bydgoszcz – 8.272.552 shares, representing 10,98% of the share capital of the Company, entitling to 8.272.552 votes, representing 10,98% of the total number of votes at the General Meeting of Shareholders.

Currently, the shareholder directly does not hold any shares in the share capital of the Company. A shareholder currently holds indirectly 8.272,552 shares in the share capital of the Company, representing 10,98% of the share capital of the Company, entitling to 8.272.552 votes, representing



GRUPA KAPITAŁOWA
IMMOBILE

10,98% of the total number of votes at the General Meeting of Shareholders, through his subsidiaries - the company FG International and the company Filon Investment Sp. z o.o. located in Bydgoszcz. The shareholder also announced that FG International is a subsidiary controlled by the Shareholder, in which he holds 100% of shares giving him 100% of votes at the General Meeting of Shareholders.

A shareholder has not signed and is not a party of the contract, including a contract with a third party, referred in Article. 87. 1 point 3 letter c of the Act, which subject would be the transfer of the right to exercise voting from company's shares. The shareholder informed that he is not entitled to any financial instruments, referred to in Article. 69 paragraph. 4, paragraphs 7 and 8 of the Act.

Grupa Kapitałowa IMMOBILE S.A.

85-719 Bydgoszcz, ul. Fordońska 40, T +48 52 561 23 30, F +48 52 321 00 78, www.immobile.com.pl

NIP 554-030-90-05, Regon 090549380, Sąd Rej. Bydgoszcz, XIII Wydz. Gospodarczy, KRS 0000033561

Kapitał zakładowy 18.215.733,00 zł (opłacony w całości)